

# CONFIDENTIAL PATIENT HISTORY

Date \_\_\_\_\_

Name \_\_\_\_\_ DOB \_\_\_\_\_ Sex \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Marital Status  M  S  W  D Spouse's Name \_\_\_\_\_ # of children \_\_\_\_\_

Phone (home) \_\_\_\_\_ (cell) \_\_\_\_\_ (work) \_\_\_\_\_

Email \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_ Cell \_\_\_\_\_

Preferred form of contact  work  home  cell  mail  email

Whom may we thank for referring you to this office? \_\_\_\_\_

Have you had previous chiropractic care?  yes  no

Describe your experience \_\_\_\_\_

Describe your present major complaints (rating pain on a scale of 1-10 with 10 being highest)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Symptoms are worse  Morning  Afternoon  Night

How occurred \_\_\_\_\_

\_\_\_\_\_ Date occurred \_\_\_\_\_

Symptoms developed from

Job related injury  Auto accident  Other accident  Illness  Unknown cause  Gradual Onset

Is this condition getting progressively worse?  Yes  No  Constant  Comes and Goes

Is this condition interfering with the following?  Work  Sleep  Daily Routine  Other \_\_\_\_\_

Other doctors who treated this condition \_\_\_\_\_

List any complaints \_\_\_\_\_

Have you ever been in an auto accident?  Past Year  Past 5 Years  Over 5 Years  Never

Describe \_\_\_\_\_

Have you had any other injuries or accidents (including fractures, dislocation, childhood trauma)?

Past Year  Past 5 Years  Over 5 Years  Never

Describe \_\_\_\_\_

## MEDICAL AND SOCIAL PATIENT HISTORY

Name \_\_\_\_\_ Date \_\_\_\_\_

How long has it been since you felt really good? \_\_\_\_\_

Family Physician \_\_\_\_\_ Phone \_\_\_\_\_

List surgical operation and years \_\_\_\_\_  
\_\_\_\_\_

List medicines and supplements you take and the reason you take them \_\_\_\_\_  
\_\_\_\_\_

Are you allergic to any medications?  Yes  No If yes, what kind? \_\_\_\_\_

Last physical examination \_\_\_\_\_ (Men) Last prostate exam \_\_\_\_\_

(Women) Last pap smear \_\_\_\_\_ (Women) Last mammogram \_\_\_\_\_

(Women) Are you pregnant?  Yes  No If no, date of last menstrual period \_\_\_\_\_

MRI \_\_\_\_\_

CT Scan \_\_\_\_\_

X-Ray \_\_\_\_\_

List blood test or urinalysis by type and date \_\_\_\_\_  
\_\_\_\_\_

### Habits (note daily amount)

Sleep \_\_\_\_\_ Tobacco \_\_\_\_\_ Coffee \_\_\_\_\_ Tea \_\_\_\_\_

Alcohol \_\_\_\_\_ Recreational drug use \_\_\_\_\_ Other \_\_\_\_\_

### Activities (note type and time spent doing activity)

Exercise \_\_\_\_\_

Hobbies \_\_\_\_\_

### Nutrition

How many meals do you eat a day? \_\_\_\_\_ Are you happy with your nutritional state?  Yes  No

### Other Health Concerns:

Have you been treated/evaluated for any health condition by a physician in the last year?  Y  N

If yes, what condition? \_\_\_\_\_

Have you lost or gained weight in the past year?  Yes  No If yes, how much? \_\_\_\_\_

Have you felt emotionally down or unmotivated lately?  Yes  No If yes, since when? \_\_\_\_\_

List any other information that might be helpful \_\_\_\_\_  
\_\_\_\_\_

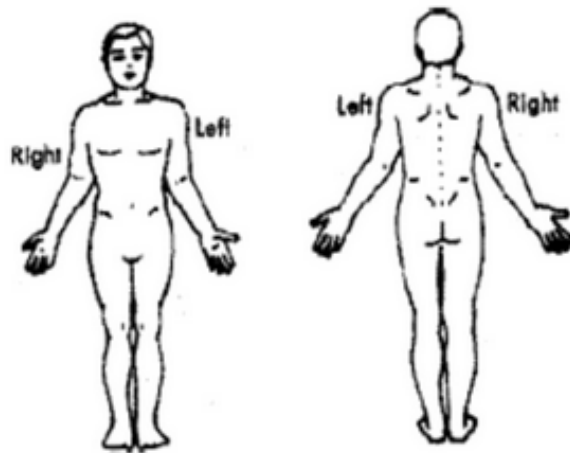
Are you wearing?  Heel Lifts  Sole Lifts  Inner Soles  Arch Supports  Full Orthotics

## CONFIDENTIAL PATIENT HISTORY

Patient's Name: \_\_\_\_\_

Have you had or do you now have any of the following symptoms which have been of significant distress to you?  
 Indicate by circling **N**: within the last 6 months **P**: never had in the past **X**: family history of condition

Headaches	N P X	Allergies	N P X
Cancer	N P X	Menstrual Issues	N P X
Depression	N P X	Memory Loss	N P X
Diarrhea	N P X	Anemia	N P X
Hemorrhoids	N P X	Constipation	N P X
Belching	N P X	Vomiting	N P X
Asthma	N P X	Stroke	N P X
Neck Pain	N P X	Seizures/Epilepsy	N P X
Back Pain	N P X	Weakness	N P X
Knee Pain	N P X	Cold Sweats	N P X
Arthritis	N P X	Indigestion	N P X
Swollen Joints	N P X	Colitis	N P X
Muscle Aches	N P X	Hernia	N P X
Scoliosis	N P X	Nervousness	N P X
Nerve Disease	N P X	Diabetes	N P X
Hot Flashes	N P X	Numbness/Tingling	N P X
Kidney Disease	N P X	Tremors/Twitching	N P X
Sleeping Problems	N P X	Urinary Tract Problems	N P X
Dizziness/Fainting	N P X	Triglycerides	N P X
Irritability	N P X	Heart Condition	N P X
Osteoporosis	N P X	Cholesterol	N P X
Cold Hands/Feet	N P X	Pulmonary Disease	N P X
Muscle Disease	N P X	Shortness of Breath	N P X
Easily Bruise and Bleed	N P X	Dental Problems	N P X
Thyroid Disease	N P X	Frequent Colds	N P X
Liver Disease	N P X	Gall Bladder	N P X
Sinus Problems	N P X	Upset Stomach/Ulcers	N P X
Ringing/Buzzing in Ears	N P X		



Use the symbols listed below to describe the location and type of pain or unusual feelings you are having by drawing them on the picture(s) above.

OOOO	Pins and Needles
XXXX	Numbness
////	Pain
====	Other

## FINANCIAL AGREEMENT

Patient Name: \_\_\_\_\_

### ***Release of information***

I authorize the release of any information concerning my health and health care services to my insurance companies, pre-paid health plan or Medicare.

### ***Assignment of Benefits***

I authorize and direct that payment be made directly to Dr. Kwon Blue Mountain Wellness Clinic for any and all insurance benefits or reimbursement for services rendered by him which amounts otherwise be payable to me under any insurance or pre-paid health care plan.

### ***Payment Agreement***

I understand that there is no guarantee that my insurance companies or pre-paid health plan will cover or pay for all of my charges. Notwithstanding denial, reduction of benefits or failure to pay for any reason, I understand that I am responsible for all remaining charges. All deductibles and co-payments are due at the time of service. I understand that if I do not have insurance, I will be responsible for full payment at the time of service. For your convenience, credit cards, debit cards or HSA accounts can be applied towards payment. If you are unable to pay the entire balance, payment arrangements can be made. Please contact our office.

### ***Massage no show/cancellation policy***

We do everything we can to provide the best possible service to all our clients by adhering to a schedule to the best of our abilities. When a client fails to make their appointment time, or cancels at the last minute, that time slot is wasted which could have been used for another patient needing treatment. Given this fact, we require a twenty-four hour cancellation notice. If a client cancels without sufficient notice, we will be forced to charge a \$30.00 late cancellation/no show fee.

(We understand that life is complicated. In the event of reasonable unexpected life events, or illness, we will waive this policy. *This is at the discretion of the scheduled therapist.* Please phone our office so we can work with you to arrange treatment. This policy is only in place to encourage common courtesy.)

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

*(Responsible party if under 18)*

## HIPAA

Protected health information (PHI) will only be released from our practice with a properly executed authorization from the patient or his/her personal representative, except for treatment, payment, or health care operations (TPO) and as otherwise required by law. Examples of some instances in which we are required to disclose your PHI include:

Public health activities; information regarding victims of abuse, neglect, or domestic violence; health oversight activities; judicial and administrative proceedings; law enforcement purposes; organ donation purposes; research purposes under certain circumstances; national security and intelligence; correctional institutions; and Worker's Compensation.

Blue Mountain Wellness Clinic will only use or disclose PHI, except as noted above, consistent with the terms of the authorization.

A patient may revoke his/her authorization to use or disclose PHI at any time but actions taken prior to the revocation are excluded. If authorization is a condition of obtaining insurance coverage, and the authorization is revoked, the insurer may contest a claim under the policy.

Authorizations must be properly executed by the patient or his personal representative. It should include the date signed, specific PHI to be released or used, to whom this use or release relates, and an expiration date for the authorization.

**Name of person(s) I authorize my health information to be disclosed to:**

Name \_\_\_\_\_ Relationship\_\_\_\_\_

Name \_\_\_\_\_ Relationship\_\_\_\_\_

Name \_\_\_\_\_ Relationship\_\_\_\_\_

**I DO NOT authorize Blue Mountain Wellness Clinic to use the following methods of contacting me:**

Home phone  Leave message (appointments, health info.)

Work phone  Email

Cell phone  Texting Cell Phone

To receive mailings such as birthday post cards, information regarding wellness discussions and/or classes.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

*(Responsible party if under 18)*

## Informed Consent of Examination and Treatment

Medical doctors, chiropractic doctors, osteopaths, and physical therapists who perform manipulations are required by law to obtain your informed consent before starting treatment.

I \_\_\_\_\_, of \_\_\_\_\_  
(name) (City, State)

do hereby give my consent to the performance of conservative noninvasive treatment to the joints and soft tissues. I understand that the procedures may consist of examination and manipulations/adjustments involving movement of the joints and soft tissues. Physical therapy and exercise may also be used.

Although spinal manipulation/adjustment is considered to be one of the safest, most effective forms of therapy for musculoskeletal problems, I am aware that there are possible risks and complications associated with these procedures as follows:

Soreness: I am aware that like exercise it is common to experience muscle soreness in the first few treatments.

Dizziness: Temporary symptoms like dizziness and nausea can occur but are relatively rare.

Fractures/Joint Injury: I further understand that in isolated cases underlying physical defects, deformities, or pathologies like weak bones from osteoporosis may render the patient susceptible to injury. When osteoporosis, degenerative disk, or other abnormality is detected, this office will proceed with extra caution.

Stroke: Although strokes happen with some frequency in our world, strokes from chiropractic adjustments are rare. I am aware that nerve or brain damage including stroke is reported to occur once in one million to once in ten million treatments. Once in a million is about the same chance as getting hit by lightning. Once in ten million is about the same chance as a normal dose of aspirin or Tylenol causing death.

Physical Therapy Burns: Some of the therapies used in this office generate heat and may rarely cause a burn. Despite precautions, if a burn is obtained, there will be a temporary increase of pain and possible blistering. This should be reported to the doctor.

Tests have been performed on me to minimize the risk of any complication from treatment and I freely assume these risks.

**Treatment Results**: I also understand that there are beneficial effects associated with these treatment procedures including decreased pain, improved mobility and function, and reduced muscle spasm. However, I appreciate there is no certainty that I will achieve these benefits.

I realize that the practice of medicine, including chiropractic, is not an exact science and I acknowledge that no guarantee has been made to me regarding the outcome of these procedures.

I agree to the performance of these procedures by my doctor and such other persons of the doctor's choosing

**Alternative Treatments Available**: Reasonable alternatives to these procedures have been explained to me including rest, home applications of therapy, prescription or over-the-counter medication, exercises and possible surgery.

Medications: Medication can be used to reduce pain or inflammation. I am aware that long-term use or overuse of medication is always a cause for concern. Drugs may mask pathology, produce inadequate or

short-term relief, undesirable side-effects, physical or psychological dependence, and may have to be continued indefinitely. Some medications may involve serious risks.

Rest/Exercise: It has been explained to me that simple rest is not likely to reverse pathology, although it may temporarily reduce inflammation and pain. The same is true of ice, heat, or other home therapy. Prolonged bed rest contributes to weakened bones and joint stiffness. Exercises are of limited value but are not corrective of injured nerve and joint tissues.

Surgery: Surgery may be necessary for joint stability or serious disk rupture. Surgical risks may include unsuccessful outcome, complications, pain or reaction to anesthesia, and prolonged recovery.

Non-treatment: I understand the potential risks of refusing or neglecting care may include increased pain, scar/adhesion formation, restricted motion, possible nerve damage, increased inflammation, and worsening pathology. The aforementioned may complicate treatment making future recovery and rehabilitation more difficult and lengthy.

**I have read or have had read to me the above explanation of chiropractic treatment. Any questions I have had regarding these procedures have been answered to my satisfaction PRIOR TO MY SIGNING THIS CONSENT FORM. I have made my decision voluntarily and freely.**

To attest to my consent to these procedures, I hereby affix my signature to this authorization for treatment.

\_\_\_\_\_  
Patient's Name

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Patient's Signature  
(or Responsible Authority)

\_\_\_\_\_  
Date

**Consent to treat a Minor**

I hereby request and authorize Dr. Kwon Blue Mountain Wellness Clinic to perform diagnostic tests and render chiropractic adjustments and other treatment to my minor son/daughter.

As of this date, I have the legal right to select and authorize health care services for the minor child named above.

(If applicable) Under the terms and conditions of my divorce, separation or other legal authorization, the consent of a spouse/former spouse or other parent is not required. If my authority to so select and authorize this care should be revoked or modified in any way, I will immediately notify this office.

Parent or Guardian signature: \_\_\_\_\_

Parent or Guardian: \_\_\_\_\_

Date: \_\_\_\_\_ Witness: \_\_\_\_\_

**ACUPUNCTURE & ORIENTAL MEDICINE INFORMATION & INFORMED CONSENT**

**ACUPUNCTURE INFORMATION**

I have been informed by the clinicians at Dr. Kwon Blue Mountain Wellness Clinic that acupuncture is performed by the insertion of pre-sterilized disposable acupuncture needles through the skin. A treatment may also consist of the application of heat and/or electrical stimulation to the skin at certain points on the body.

**BENEFITS AND RISKS**

The benefits and risks of receiving acupuncture and oriental medical treatments have been explained to me. As a result, I understand the following information:

Certain side effects, although rare, may result from acupuncture. They include but are not limited to:

- 1) Minor bleeding
- 2) Minor bruising
- 3) Needle sickness
- 4) Broken needles
- 5) Some pain around the points of needle insertion
- 6) Risks of infection
- 7) Minor burning
- 8) Potential side effects of nutritional supplements and herbs

**Female Patients:**

I do hereby state that to the best of my knowledge, I am not pregnant, nor is pregnancy suspected or confirmed at this particular time. Date of last menstrual period \_\_\_\_\_.

I do hereby state that I am pregnant and to the best of my knowledge, I am \_\_\_\_\_ (weeks).

Patient Name (printed) \_\_\_\_\_

Patient Signature: \_\_\_\_\_

**CONSENT TO TREAT A MINOR CHILD**

I authorize Dr. Kwon Blue Mountain Wellness Clinic and whomever he designates as assistants to perform acupuncture and oriental medicine care as deemed necessary to my \_\_\_\_\_ (relationship).

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_